

Perfectus has created a very close integration with Open Text Livelink (now "Content Server"). By fully integrating into our design tool, the IP Manager, authors are able to leverage all the power of a full enterprise content management system.

Open Text has built a content enabled application using Perfectus as the document process automation engine to drive Livelink ECM - Contract Lifecycle Management (CLM). The Perfectus interview is run within Contracts Lifecycle Management, with a tight integration to the CLM workflow.

Our integration points include:

- ❑ Open/Save Package - Ability to Open and Save IPManager interview design files into the Livelink
- ❑ Import/Export Template - Ability to Import and Export Microsoft Word templates into the IPManager
- ❑

Outcome Clause Picker Provides the ability for an Interview Designer to store document clauses (fragments)

- ❑ Interview Integration - The Perfectus EasyInterview is embedded within the Contracts Lifecycle
- ❑ Interview File Picker - Allows interview users to select files from Livelink which will be inserted into
- ❑

Interview Folder Picker - Allows interview users to select a Livelink location to use for storing assembled documents

- ❑ Fetcher - A process for extracting any files required during the document assembly
- ❑

Distributor - Ability to set meta-data and distribute documents generated by Perfectus into a Livelink

- ❑ Publisher Plug-in - Publishing our interview shortcuts to Livelink, to enable an EasyInterview to be published
- ❑ Open / Save AnswerSet - During the Interview a user can Save their answers to questions into Livelink
- ❑ Suspend / Resume Interview - During the Interview a user can save their current interview state to a "resume" file



